

AMD
Selected Corporate Data
(Unaudited)

<u>Segment Information</u>	Quarter Ended			Twelve Months Ended	
	Dec. 26, 2004	Sept. 26, 2004	Dec. 28, 2003	Dec. 26, 2004	Dec. 28, 2003*
Computation Products (1)					
Revenue	\$ 730 M	\$ 673 M	\$ 581 M	\$ 2,528 M	\$ 1,960 M
Operating Income (Loss)	89 M	89 M	63 M	303 M	(23) M
Memory Products (2)					
Revenue	504 M	538 M	566 M	2,343 M	1,419 M
Operating Income (Loss)	(39) M	15 M	(3) M	35 M	(190) M
Personal Connectivity Solutions Products (3)					
Revenue	30 M	29 M	59 M	131 M	140 M
Operating Income (Loss)	(20) M	(30) M	(2) M	(72) M	(14) M
All Other (4)					
Revenue	0 M	0 M	0 M	0 M	0 M
Operating Income (Loss)	(9) M	(6) M	(12) M	(44) M	(6) M
Total AMD					
Revenue	1,264 M	1,239 M	1,206 M	5,001 M	3,519 M
Operating Income (Loss)	20 M	68 M	46 M	222 M	(233) M
<u>Other Data</u>	Dec. 26, 2004	Sept. 26, 2004	Dec. 28, 2003	Dec. 26, 2004	Dec. 28, 2003*
Depreciation & Amortization	\$ 329 M	\$ 305 M	\$ 287 M	\$ 1,224 M	\$ 996 M
Capital Additions	\$ 470 M	\$ 407 M	\$ 164 M	\$ 1,440 M	\$ 570 M
Headcount	15,894	15,451	14,353	15,894	14,353
International Sales (5)	78%	77%	83%	79%	80%
Research and Development	\$ 253 M	\$ 231 M	\$ 227 M	\$ 935 M	\$ 852 M
EBITDA	\$ 317 M	\$ 374 M	\$ 357 M	\$ 1,416 M	\$ 814 M

* Numbers do not include first six months of 2003 results for Spansion LLC as the information is not available.

(1) Computation Products segment includes PC processors and Chipsets.

(2) Memory Products segment includes Flash memory products of AMD and Spansion LLC.

(3) The Personal Connectivity Solution Products segment includes Embedded Processors and Products for global commercial and consumer markets.

(4) The All Other category includes certain operating expenses and credits that are not allocated to the operating segments.

(5) For quarter and twelve months ended December 28, 2003, percentages were adjusted for sales to Latin America, which were previously reflected as U.S. sales.

Note: Figures may not foot due to rounding