

Advanced Micro Devices, Inc.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Thousands except per share amounts)

	Quarter Ended			Twelve Months Ended	
	Dec. 26, 2004 (Unaudited)	Sept. 26, 2004 (Unaudited)	Dec. 28, 2003 (Unaudited)	Dec. 26, 2004 (Unaudited)	Dec. 28, 2003 (a)
Net sales	\$ 1,263,706	\$ 1,239,459	\$ 1,205,593	\$ 5,001,435	\$ 3,519,168
Cost of sales	742,650	738,026	778,508	3,032,585	2,327,063
Research and development	252,767	230,896	226,502	934,574	852,075
Marketing, general and administrative	245,622	202,179	162,807	807,011	587,307
Restructuring and other special charges, net	2,942	-	(8,039)	5,456	(13,893)
	1,243,981	1,171,101	1,159,778	4,779,626	3,752,552
Operating income (loss)	19,725	68,358	45,815	221,809	(233,384)
Interest income and other, net	(42,430)	2,502	8,913	(31,150)	21,116
Interest expense	(29,070)	(25,148)	(30,943)	(112,328)	(109,960)
Income (loss) before minority interest, income taxes, and equity in net income of joint venture	(51,775)	45,712	23,785	78,331	(322,228)
Minority interest in (income) loss of subsidiary	16,831	3,008	19,408	18,663	44,761
Provision (benefit) for income taxes	(4,981)	4,872	-	5,838	2,936
Equity in net income of joint venture	-	-	-	-	5,913
Net income (loss)	(29,963)	43,848	43,193	91,156	(274,490)
Net income (loss) per common share					
Basic	\$ (0.08)	\$ 0.12	\$ 0.12	\$ 0.25	\$ (0.79)
Diluted	\$ (0.08)	\$ 0.12	\$ 0.12	\$ 0.25	\$ (0.79)
Shares used in per share calculation					
- Basic	375,308	355,254	357,090	358,886	346,934
- Diluted	375,308	417,576	416,190	371,066	346,934

(a) Derived from the December 28, 2003 audited financial statements of Advanced Micro Devices, Inc.