

INVESTMENT ADVISOR'S LEADING INDEPENDENT TRUST COMPANIES

A MAJOR ADVANTAGE enjoyed by independent advisors is that they don't just operate in a community—they're members of that community as well. Independent trust companies share the traits of independence and community membership. Moreover, the companies listed below allow, even encourage, advisors to continue to manage the money in their clients' trusts.

	401(k) plans	Asset management	Court-created trusts	Custodial svcs.	Daily valuation svcs.	Employee benefit svcs.	Estate administration	Estate settlement	Fiduciary svcs.	Financial advisory svcs.	Foundations	Institutional trusts	Investment svcs.	Non-depository trust svcs.	Outsourcing svcs.	Personal trusts	Retirement plan mgmt.	Traditional trust svcs.
ALASKA TRUST COMPANY • www.alaskatrust.com																		
AMERICAN GUARANTY & TRUST CO. • www.amgtrust.com																		
ARGENT TRUST ¹ • www.argentmoney.com ¹																		
AUSTIN TRUST CO. • www.austintrust.com																		
AVALON TRUST CO. • www.avalontrust.com																		
THE BANK OF NEW YORK • www.bankofny.com																		
BERKSHIRE ASSET MGMT., INC. • www.berkshiream.com																		
THE CAPITAL TRUST CO. OF DELAWARE • www.ctcdelaware.com																		
C. S. MCKEE, L.P. • www.csmckee.com																		
CARLSON TRUST CO. ¹ • www.carlsoncap.com																		
COMMONWEALTH TRUST CO. • www.comtrst.com																		
COMMUNITY FIRST TRUST CO. • www.communityfirsttrust.com																		
COMMUNITY TRUST & INVESTMENT CO. • www.commtrust.com																		
DELAWARE CHARTER GUARANTEE & TRUST • www.trustar-rs.com																		
DIVERSIFIED TRUST CO. • www.diversifiedtrust.com																		
DUNHAM TRUST CO. • www.dunhamtrust.com																		
EAST BROAD TRUST CO. • www.eastbroadtrustcompany.com																		
THE ENTRUST GROUP • www.entrustusa.com																		
EXETER TRUST CO. • (no Web site currently available)																		
FIDELITY PERSONAL TRUST CO. ² • http://ria.fidelity.com																		
FIDUCIARY PARTNERS, INC. • www.fiduciarypartners.com																		
FIRST AMERICAN TRUST, FSB • www.firstamtrust.com																		
FIRST NEBRASKA TRUST CO. • www.firstnebtrust.com																		
FISERV INV. SUPPORT SVC. • www.fiservinv-advisorservices.com																		
FOUNDERS TRUST CO. • www.founderstrustco.com																		
FRANKLIN STREET TRUST CO. • www.franklin-street.com																		
GARRISON TRUST CO. • www.garrisontrust.com																		
GENESEE VALLEY TRUST CO. • www.geneseevalleytrust.com																		
GTRUST CO. • www.gtrust.com																		
HARBOUR TRUST & INVEST. MGMT. CO. • www.harbourtrust.com																		
THE HAVERFORD TRUST CO. • www.haverfordtrust.com																		
HEARTLAND TRUST CO. • www.heartlandtrust.com																		
HERITAGE TRUST CO. • www.heritagetrust.com																		
HERSHEY TRUST CO. • www.hersheytrust.com																		
IDAHO TRUST NATIONAL BANK • www.idahotrtrust.com																		
INVESTORS INDEPENDENT TRUST CO. • www.trustalliance.net																		
INVESTTRUST, N. A. • www.investtrust.com																		
JOHNSON TRUST CO. • www.johnsoninv.com																		
KANALY TRUST CO. • www.kanaly.com																		
KANAWHA INV. & TRUST CO. ¹ • www.kanawhatrust.com																		

¹A division of National Independent Trust Co.; ²A subsidiary of Fidelity Investments

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LEGACY TRUST • www.legacygr.com	•	•	•			•	•	•	•	•		•			•		•		•
LOUISVILLE TRUST CO. • www.louisvilletrust.com	•	•	•	•	•	•	•	•	•	•		•			•		•	•	•
MERIDIAN TRUST & INVEST. CO. • www.trustmeridian.com	•	•		•		•	•	•	•			•			•		•	•	•
MICHIGAN TRUST BANK • www.mitrustbank.com	•	•		•		•	•	•		•		•	•		•		•	•	•
MIDDLEBURG TRUST CO. • www.middleburgtrust.com		•	•	•		•	•	•	•	•	•	•	•		•		•		•
THE MIDWEST TRUST CO. • www.midwesttrust.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
MILLENNIUM TRUST CO. • www.mtrustcompany.com	•		•	•			•					•		•	•	•	•		•
MISSION MANAGEMENT & TRUST CO. • www.missiontrust.com		•	•	•		•	•	•		•		•		•		•		•	•
NATIONAL ADVISORS TRUST, FSB • www.nationaladvisorstrust.com	•	•	•	•	•		•		•	•		•			•		•	•	•
NATIONAL IND. TRUST CO. • www.nationalindependenttrust.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
NOBLE TRUST CO. • www.nobletrustco.com											•			•		•	•	•	•
NORTHERN TRUST CO. • www.ntrs.com		•		•	•		•					•							•
PENSCO TRUST CO. • www.penscotrust.com	•		•												•			•	•
PENTEGRA RETIREMENT SERVICES • www.pentegra.com	•			•	•		•								•			•	•
PINNACLE TRUST • www.pinntrust.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
PLANTE MORAN TRUST • www.plantemoran.com			•	•		•	•	•		•							•		•
THE PRIVATE TRUST CO., N.A. • www.theprivatetrustcompany.com		•	•	•			•		•	•	•	•	•				•		•
PROVIDENCE FIRST TRUST CO. • www.providencefirst.com													•	•					•
PROVIDENT TRUST CO. • (no Web site currently available)	•	•	•	•		•	•	•	•	•	•	•	•				•	•	•
RAYMOND JAMES TRUST CO. • www.raymondjames.com/trust		•		•		•	•	•	•	•	•	•	•				•		•
RELIANCE FINANCIAL SERVICES, N.A. • www.reliancefs.com	•	•		•	•	•	•	•	•	•	•	•	•		•		•	•	•
RELIANCE TRUST CO. • www.relico.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
SANTA FE TRUST, INC. • www.santafetrust.com			•			•	•	•									•		•
SMITHFIELD TRUST CO. • www.smithfieldtrust.com		•	•	•	•	•	•	•	•	•	•	•	•				•		•
SOUTH DAKOTA TRUST CO., LLC • www.sdtrustco.com				•	•	•	•	•	•	•	•		•	•	•		•		•
SPRINGFIELD TRUST CO. • www.springfieldtrust.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
STANTON TRUST CO., N.A. • www.stanton-trust.com	•	•		•	•		•		•	•	•	•	•				•	•	•
TCA TRUSTCORP AMERICA • www.yourtrustee.com			•	•		•	•	•	•	•	•	•	•				•		•
TCK TRUST & FINANCIAL ADVISORS • www.tckansas.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
THOMPSON PLUMB TRUST CO. • www.thompsonplumb.com		•	•			•	•	•	•	•	•	•	•				•		•
TRUST ADMINISTRATION SERVICES • www.trustlynk.com	•		•																•
THE TRUST COMPANY OF KNOXVILLE • www.thetrust.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•			•	•	•
THE TRUST COMPANY OF MANHATTAN • www.thetrustco.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•			•	•	•
THE TRUST COMPANY OF OXFORD • www.ofgltd.com			•	•			•	•	•	•	•	•	•				•		•
TRUST COMPANY OF THE PACIFIC • www.trustpacific.com		•	•	•		•	•	•				•	•				•	•	•
TRUST COMPANY OF THE SOUTH • www.tcts.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
THE TRUST COMPANY • www.thetrustcompany.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•			•		•
TRUST MANAGEMENT, INC. • www.tmico.com			•	•	•		•					•							•
UNIFIED TRUST CO., N.A. • www.unifiedtrust.com	•	•		•	•		•		•	•	•	•	•		•		•	•	•
VIGIL TRUST & FINANCIAL ADVOCACY • www.trustvigil.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•
WOODWAY FINANCIAL ADVISORS • www.woodway-atc.com		•	•	•	•	•	•	•	•	•	•	•	•				•		•