

MONTH	AD CLOSE	MATERIALS DUE	EDITORIAL FOCUS	BONUS DISTRIBUTION
January 2007	CLOSE: 11/30/06	DUE: 12/8/06	<p>The Investing Issue, with Market & Economic Forecast: ETFs, mutual funds, separate accounts, alternative investments</p> <p>Clearing Firms: How they're partnering with B/Ds</p> <p>The IA Leaders Look Ahead: Best strategies for clients in the New Year</p> <p>Clearing Firms Directory</p>	FSI Annual
			SUPPLEMENT: TD Ameritrade Pre-Conference Guide	
February 2007	CLOSE: 12/28/06	DUE: 1/3/07	<p>The Future of the Profession Issue</p> <p>with the New Faces of Planning and the B/D Advisory Board's insights on the independent model</p> <p>Variable Products Partners (VUL and others) Directory</p>	ASPPA 401(k) Sales Summit TD Ameritrade NAVA Marketing
March 2007	CLOSE: 1/26/07	DUE: 2/2/07	<p>The Retirement Issue: Best income-generating vehicles; top technology partners for advisors, and what advisors want from them</p> <p>Retirement Plan Partners Directory</p>	Raymond James National
April 2007	CLOSE: 2/23/07	DUE: 3/2/07	<p>The Wealth Management Issue with leading wealth managers and their partners</p> <p>Annual Best Separately Managed Accounts Awards</p> <p>Wealth Management Partners Directory</p>	IMCA Spring Conference
May 2007	CLOSE: 3/27/07	DUE: 4/3/07	<p>The IA 25: The Most Influential People in the Profession</p> <p>Washington Watch: Capital developments shaping your future</p> <p>Fee Advisor Partners Directory</p>	NAPFA National Conference ICI General Membership Meeting
June 2007	CLOSE: 4/27/07	DUE: 5/4/07	<p>The Broker/Dealer Issue: Taking a look at the broker/dealer industry</p> <p>The Premiere Presidents' Poll: Leaders of the independent B/Ds tell us where they'll be spending their efforts, and money, in the second half of the year</p> <p>The IA Leaders Speak: Introducing our reconstituted Leaders' Council</p> <p>Independent Broker Dealer Directory</p>	Morningstar Conference Pershing Insite 2007
July 2007	CLOSE: 5/25/07	DUE: 6/1/07	<p>The Protection Issue: Guarding yourself against clients (E&O insurance) and regulators (compliance)</p>	Fiserv ISS Discover RJ & Associates SDC
August 2007	CLOSE: 6/27/07	DUE: 7/3/07	<p>The Marketing Issue: Tools and strategies to help grow your practice</p> <p>College Savings Plan/529 Directory</p>	
September 2007	CLOSE: 7/27/07	DUE: 8/3/07	<p>IA's Readers Speak: The Broker/Dealers of the Year with the newly formed Broker/Dealer Advisory Board, and client asset protection strategies</p> <p>Long-Term Care Insurance Directory</p>	FPA National Conference Raymond James National
			SUPPLEMENT: FSI Voice	
October 2007	CLOSE: 8/27/07	DUE: 9/4/07	<p>The Tax Planning Issue, with year-end and 2008 tax planning strategies</p> <p>High-end insurance strategies</p> <p>Professional Associations Directory</p>	IMCA Fall Conference Schwab Impact NAVA Annual Conference
			SUPPLEMENT: Careers 2007	
November 2007	CLOSE: 9/28/07	DUE: 10/5/07	<p>The Estate Planning Issue</p> <p>Watching the wirehouses</p> <p>Survivorship Insurance Partners and Independent Trust Company Directories</p>	
December 2007	CLOSE: 10/26/07	DUE: 11/2/07	<p>The Hearts and Heads Issue: SRI, ethics, fiduciaries</p> <p>Latest charitable giving strategies</p>	IA Advisor Summit